

Name of the Issuer: Onelife Capital Advisors Limited

1. **Type of issue (IPO/FPO)** IPO
2. **Issue size (Rs crore)** 36.85
3. **Grade of issue alongwith name of the rating agency**
 Name Credit Analysis and Research Limited
 Grade IPO Grading 1 of 5
4. **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.52 Times
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**

| Particulars | Percentage |
|---|------------|
| (i) Allotment in the issue | 12.54% |
| (ii) At the end of the 1st Quarter immediately after the listing of the issue (December 2011) | 13.90% |
| (iii) As on March 31, 2012 | 13.90% |
| (iv) As on March 31, 2013 | NA |
| (v) As on March 31, 2014 | NA |

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

(Rs. In crores)

| Parameters | Year Ending March 2012* | Year Ending March 2013 | Year Ending March 2014 |
|---|-------------------------|------------------------|------------------------|
| Income from operations | 9.03 | NA | NA |
| Net Profit for the period | 0.01 | NA | NA |
| Paid-up equity share capital | 13.36 | NA | NA |
| Reserves excluding revaluation reserves | 35.69 | NA | NA |

*As per unaudited result as on www.bseindia.com

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

| Particulars | BSE | NSE |
|----------------------------------|-------------------|-------------------|
| (i) Year Ending March 31, 2012 | Frequently Traded | Frequently Traded |
| (ii) Year Ending March 31, 2013 | NA | NA |
| (iii) Year Ending March 31, 2014 | NA | NA |

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)

| Particulars | Name of Director | Appointed/Resigned |
|---|--------------------------|--------------------|
| (i) Year Ending March 31, 2012 | Mr. Tushar Shridharani | Resigned |
| (ii) Year Ending March 31, 2013 | Mr. Ashwani Kumar Tangri | Appointed |
| (iii) Year Ending March 31, 2014 | NA | NA |

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

| | |
|---|---|
| (i) As disclosed in the offer document | To be utilised during FY 12, FY 13, FY 14 |
| (ii) Actual utilization | Under Implementation |
| (iii) Reasons for deviation, if any | NA |

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

| | |
|---|---|
| (i) As disclosed in the offer document | To be utilised during FY 12, FY 13, FY 14 |
| (ii) Actual utilization | Utilised in One Quarter i.e. Q3 FY 12 |
| (iii) Reasons for deviation, if any | Accelerated end-use of funds, as stated by company in its Stock Exchange filings. |

11. Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

| | |
|---|----|
| (a) Comments on use of funds | NA |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | NA |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | NA |

(To be submitted till the time the issue proceeds have been fully utilised)

12. Price- related data

Issue price (Rs):

110

| Price Parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As on 31st March 2012 | | |
|---|-------------------------|--|--|-------------------------------|----------------------|---------------------|
| | | | | Closing Price (April 2, 2012) | High (during the FY) | Low (during the FY) |
| Market Price | 146 | 273 | 259 | 322.9 | 446. | 114 |
| Index (of the Designated Stock Exchange): | 17,025 | 16,776 | 16,189 | 17,478 | 19,811* | 15,135* |
| BSE Bankex | 11,131 | 10,403 | 10,269 | 11,871 | 13,657* | 8,947* |
| Price Parameters | As on 31st March 2013 | | | As on 31st March 2014 | | |
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price | NA | NA | NA | NA | NA | NA |
| Index (of the Designated Stock Exchange): | NA | NA | NA | NA | NA | NA |
| BSE Bankex | NA | NA | NA | NA | NA | NA |

*Index values have been taken for entire Fiscal 2012

BSE Bankex has been used as a Sectoral Index, as it is growth and business is indirectly linked to the same.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting Ratios | Name of company | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) | At the end of Fiscal 2012 | At the end of Fiscal 2013 | At the end of Fiscal 2014 |
|---|-----------------------------------|---|---------------------------|---------------------------|---------------------------|
| EPS | Issuer: | (0.86) | 0.01* | NA | NA |
| | Peer Group: | | | | |
| | Almondz Global Securities Ltd | 2.58 | (1.41) | NA | NA |
| | Arihant Capital Market Ltd | 3.80 | 0.93 | NA | NA |
| | Indiabulls Financial Services Ltd | 19.61 | 23.25 | NA | NA |
| | Industry Avg: | NA | NA | NA | NA |
| P/E | Issuer: | NA | 32,170#* | NA | NA |
| | Peer Group: | | | | |
| | Almondz Global Securities Ltd | 10.08 | NA | NA | NA |
| | Arihant Capital Market Ltd | 7.76 | 23.01 | NA | NA |
| | Indiabulls Financial Services Ltd | 8.88 | 9.30 | NA | NA |
| | Industry Avg: | 15.9 | 10.4 | NA | NA |
| RoNW | Issuer: | (4.20%) | 0.03%* | NA | NA |
| | Peer Group: | | | | |
| | Almondz Global Securities Ltd | 6.13 | (3.32) | NA | NA |
| | Arihant Capital Market Ltd | 15.78 | 3.81 | NA | NA |
| | Indiabulls Financial Services Ltd | 14.66 | 16.94 | NA | NA |
| | Industry Avg: | NA | NA | NA | NA |
| NAV per share based on balance sheet | Issuer: | 14.4 | 36.71* | NA | NA |
| | Peer Group: | | | | |
| | Almondz Global Securities Ltd | 42.03 | 42.85 | NA | NA |
| | Arihant Capital Market Ltd | 24.08 | 24.43 | NA | NA |
| | Indiabulls Financial Services Ltd | 133.5 | 137.1 | NA | NA |
| | Industry Avg: | NA | NA | NA | NA |

Source: Capital Markets Magazine and Atherstone Research

Price Taken for April 2nd 2012

*As per result as on www.bseindia.com and computed by Atherstone Capital Markets Limited

14. Any other material information

SEBI has initiated an investigation in the issue process of the company and utilization of its issue proceeds. In this process vide its interim order dated December 28, 2011 SEBI has barred the company from:

- A. Issuing further capital in the form of equity or convertibles
- B. Taking up any new mandates in the Merchant Banking; Portfolio Management or Stock Broking business
- C. Trading and/ or transacting in Securities (This order was modified to allow company to enable company in underwriting the issues it undertakes)

Additionally:

- A. The directors and Promoters of the company are barred from transacting in the securities markets
- B. Call back the IPO funds advanced/ paid to various parties and deposit the same in an escrow bearing account

Also, as BRLM, Atherstone has also been restricted from undertaking any new merchant banking business till further notice.

Corporate Announcements

OCAL in its board meet on March 02, 2012, considered the offer presented by the promoters of the company to acquire their entire shareholdings in Goodyield Farming Limited ("GFL") into the company subject to satisfactory independent due diligence of the acquiring Company and further subject to all regulatory and statutory approvals and clearances. This offer by the promoters is ad-hoc, irreversible and is meant to protect the non-promoter shareholders interest in the Company. The acquisition is proposed to be done at a token total nominal cost of Re. 1 purely to ensure business continuity at OCAL. The board has constituted a Committee consisting of three directors to specifically look into all aspects of the said acquisition subject to and in compliance with explicit approval by SEBI and other regulatory and statutory authorities. GFL is a contract farming company based out of western India and had a revenue of Rs 67.21 Crores and PAT of Rs 8.67 Crores for FY11. GFL has a subsidiary Company by the name of Goodyield Fertilizers and Pesticides Private Limited ("GFPPL"). GFPPL had a revenue of Rs 43.24 Crores and PAT of Rs 3.05 Crores for FY11.

Onelife Capital Advisors Ltd has informed BSE that there has been change in the position of Company Secretary and Compliance Officer of the Company. Ms. Bhavyata Raval has resigned w.e.f. June 30, 2012 and in her place Ms. Cynthia Pacheco has been appointed as Company Secretary and Compliance officer of the Company w.e.f. July 01, 2012.

08/07/12: Onelife Capital Advisors Ltd has informed BSE that the statutory auditor of the Company M/s. Anay Gogte & Company has resigned from the auditor ship due to his other commitments

(Source: BSE)